



## Checking and Savings Account Information

Please list the names and addresses of any checking or savings accounts that you may have. This would include credit unions, banks, savings and loan institutions, etc.

### Checking (Customer Service Address or Branch Address)

Name			Name		
Street Address			Street Address		
City	State	Zip	City	State	Zip
Account Number	Balance \$		Account Number	Balance \$	

Name			Name		
Street Address			Street Address		
City	State	Zip	City	State	Zip
Account Number	Balance \$		Account Number	Balance \$	

### Savings (Customer Service Address or Branch Address)

Name			Name		
Street Address			Street Address		
City	State	Zip	City	State	Zip
Account Number	Balance \$		Account Number	Balance \$	

Name			Name		
Street Address			Street Address		
City	State	Zip	City	State	Zip
Account Number	Balance \$		Account Number	Balance \$	

## Monthly Expense Information

- Please list the average **monthly expense** for each applicable item
- Quarterly or annual expenses will need to be divided by either 3 or 12 for average monthly figures.
- List expenses such as health insurance and union dues even if they are taken directly from paycheck(s)

Real Estate Taxes (If not part of the mortgage payment)	\$	Cell Phone	\$	Union Dues	\$
Homeowners Insurance (If not part of the mortgage payment)	\$	Medical Expenses	\$	Entertainment	\$
Condominium Fee	\$	Gas & Car Repairs	\$	Gifts	\$
Association Fee	\$	Bus/Parking Tolls	\$	Miscellaneous	\$
Electric Average monthly bill or budget payment	\$	Clothing	\$	Day Care	\$
Gas Average monthly bill or budget payment	\$	Dry Cleaning	\$		
Oil	\$	Cable/Dish TV service	\$		
Water	\$	Home Maintenance	\$		
Sewage	\$	Auto Insurance	\$		
Trash	\$	Life Insurance	\$		
Groceries (include paper goods, laundry supplies and toiletry items)	\$	Medical/Dental insurance	\$		
Lunches	\$	Church Contributions	\$		
Home Phone	\$	Hair Cuts	\$		

**Employment Information**

**Applicant**

Applicant – Employment for past 5 years. Please check w-2 for complete addresses

(1)

(2)

Name			Name		
Street Address			Street Address		
City	State	Zip Code	City	State	Zip Code
From:		To:	From:		To:
Position:			Position:		
Gross Monthly Income	Net Monthly Income		Gross Monthly Income	Net Monthly Income	

Applicant – Employment for past 5 years. Please check w-2 for complete addresses

(3)

(4)

Name			Name		
Street Address			Street Address		
City	State	Zip Code	City	State	Zip Code
From:		To:	From:		To:
Position:			Position:		
Gross Monthly Income	Net Monthly Income		Gross Monthly Income	Net Monthly Income	

Applicant – Employment for past 5 years. Please check w-2 for complete addresses

(5)

(6)

Name			Name		
Street Address			Street Address		
City	State	Zip Code	City	State	Zip Code
From:		To:	From:		To:
Position:			Position:		
Gross Monthly Income	Net Monthly Income		Gross Monthly Income	Net Monthly Income	

**Employment Information**

**Co-Applicant**

Co-Applicant – Employment for past 5 years. Please check w-2 for complete addresses

(1)

(2)

Name			Name		
Street Address			Street Address		
City	State	Zip Code	City	State	Zip Code
From:		To:	From:		To:
Position:			Position:		
Gross Monthly Income	Net Monthly Income		Gross Monthly Income	Net Monthly Income	

Co-Applicant – Employment for past 5 years. Please check w-2 for complete addresses

(3)

(4)

Name			Name		
Street Address			Street Address		
City	State	Zip Code	City	State	Zip Code
From:		To:	From:		To:
Position:			Position:		
Gross Monthly Income	Net Monthly Income		Gross Monthly Income	Net Monthly Income	

Co-Applicant – Employment for past 5 years. Please check w-2 for complete addresses

(5)

(6)

Name			Name		
Street Address			Street Address		
City	State	Zip Code	City	State	Zip Code
From:		To:	From:		To:
Position:			Position:		
Gross Monthly Income	Net Monthly Income		Gross Monthly Income	Net Monthly Income	



